

The registered authorized capital of PJSC "MRSK Yuga" as of December 31, 2018 amounted to 6,903,905,717.70 rubles and divided into 69 039 057 177 ordinary registered uncertified stocks with a nominal value of 10 kopecks for each.

To improve the financial stability of the issuer, replenish its working capital and ensure reliable power supply of sports and infrastructure facilities during the 2018 World Cup in Rostov-on-Don, in July 2017, at an extraordinary General Meeting, stockholders decided to place additional ordinary registered uncertified stocks. In 2018, the placement of additional stocks of the Company was completed. On August 23, 2018, the Inspectorate of Federal Tax Service of Russia No. 25 in the Rostov region registered changes in the Charter regarding the size of the joint-stock capital.

The authorized capital of the Company amounted to 6,903,905,717.70 rubles.

The company has not issued any preferred stocks.

Ordinary stocks declared by the Company for placement grant their owners the rights stipulated in clause 6.2 of Art. 6 of the Charter of PJSC "MRSK Yuga".

"MRSK Yuga" conducted additional issues of ordinary registered uncertified stocks with a nominal value of 10 kopecks.

Issues of the Company's stocks

Joint-stock capital structure

As of June 28, 2007 (creation date), 100% of the stocks belonged to the sole founder of the Company, OJSC RJSC "YeES Rossii" (Open Joint-Stock Company Russian Joint-Stock Company "Unified Energy System of Russia").

On March 31, 2008, as a result of the Company's reorganization in the form of affiliation of OJSC "Astrakhanenergo", OJSC "Volgogradenergo", OJSC "Kalmenergo" and OJSC "Rostovenergo" to it, the stockholders of the affiliated companies who did not exercise the right to demand repurchase of stocks during the reorganization of these companies.

Since July 1, 2008, as a result of the reorganization of OJSC RJSC "YeES Rossii", the owner of its block of stocks in the Company became OJSC "Holding MRSK" (renamed as OJSC "Rosseti" since April 4, 2013, and since July 17, 2015 - PJSC "Rosseti"). The block of stocks of PJSC "Rosseti" has changed, including in connection with the implementation of "MRSK Yuga" of additional issues of stocks in the following volume:

as of December 31, 2016 - 27,169,119,051 pcs. of ordinary stocks (53.01%).

as of December 31, 2017 - 44,957,319,051 pcs. of ordinary stocks (65.12%).

Joint-stock capital structure

Currently, the main stockholder of PJSC "MRSK Yuga" is PJSC "Rosseti", which owns 65.12%.

Stockholders - residents of the Russian Federation owns over 99% of the joint-stock capital. The remaining stocks (less than 1%) are distributed among the stockholders - legal entities and individuals of 10 countries.

**The composition of
stockholders - owners of
more than
5% of the authorized
capital of PJSC "MRSK
Yuga" as at December 31,
2018**

**Changes in the composition of stockholders - owners of
more than 5% of the authorized capital of PJSC "MRSK
Yuga"**

**Geography of the largest stockholders by countries in the
structure of joint-stock capital**